

# Manage create and duplicate functionalities

This action requires the "**update documents**" permission.

On the document's page, it is possible to define "**rules**", that determine what values are written into what fields. (eg. a date field is, by default, set to today's date on the 'create' form).

## Create

Defined in the "**Create rules**" field.

- Here, you can define what values fields are given, when the "**create**" form is loaded
- eg. the **date fields** (date\_vat, date\_paid...) can be set to have the default value of "**new\_date**" when the form loads.

```
CREATE RULES
{"date_vat":"new_date","date_paid":"new_date","date_booking":"new_date","date_invoice":"new_date",
"date_payment":"new_date","date_service":"new_date","date_received":"new_date"}
```

JSON preview:

```
{
  "date_vat": "new_date",
  "date_paid": "new_date",
  "date_booking": "new_date",
  "date_invoice": "new_date",
  "date_payment": "new_date",
  "date_service": "new_date",
  "date_received": "new_date"
}
```

At current, the **rules** need to be **defined** in the **JSON format**: { "field\_name": "field\_value" }.

## Update

Defined in the "**Duplicate rules**" field.

- The duplicate rules are used, when duplicating a row (eg. products, serials...).
- These rules define which values are copied from the "original" into the "**duplicate**" form.

DUPLICATE RULES

```
{ "fields": [{"key": "revision", "value": null}, {"key": "tax_rate_id", "value": null}, {"key": "ever_in_shop", "value": false}, {"key": "stock_safety", "value": 0}, {"key": "revision_owner", "value": null}, {"key": "revision_number", "value": null}, {"key": "responsible_user", "value": null}, {"key": "stock_safety_set", "value": false}, {"key": "amount_production", "value": 0}, {"key": "displayed_in_shop", "value": false}, {"key": "warehouse_location", "value": null}, {"key": "responsible_user_id", "value": null}, {"key": "amount_packing_labour", "value": 0}, {"key": "revision_release_date", "value": null}, {"key": "warehouse_location_id", "value": null}, {"key": "revision_owner_user_id", "value": null}, {"key": "amount_packing_material", "value": 0}, {"key": "amount_production_labour", "value": 0}, {"key": "amount_production_material", "value": 0}]}]
```

> data: { }

JSON preview:

```
{ "fields": [ {"key": "revision", "value": null}, {"key": "tax rate id"
```

At current, the **rules** need to be **defined** in the **JSON format**: { "fields": [ {"field\_name": "field\_value"},... ] }

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