

Manage create and duplicate functionalities

This action requires the "**update documents**" permission.

On the document's page, it is possible to define "**rules**", that determine what values are written into what fields. (eg. a date field is, by default, set to today's date on the 'create' form).

Create

Defined in the "**Create rules**" field.

- Here, you can define what values fields are given, when the "**create**" form is loaded
- eg. the **date fields** (date_vat, date_paid...) can be set to have the default value of "**new_date**" when the form loads.

```
CREATE RULES
{"date_vat":"new_date","date_paid":"new_date","date_booking":"new_date","date_invoice":"new_date",
"date_payment":"new_date","date_service":"new_date","date_received":"new_date"}
```

JSON preview:

```
{
  "date_vat": "new_date",
  "date_paid": "new_date",
  "date_booking": "new_date",
  "date_invoice": "new_date",
  "date_payment": "new_date",
  "date_service": "new_date",
  "date_received": "new_date"
}
```

At current, the **rules** need to be **defined** in the **JSON format**: { "field_name": "field_value" }.

Update

Defined in the "**Duplicate rules**" field.

- The duplicate rules are used, when duplicating a row (eg. products, serials...).
- These rules define which values are copied from the "original" into the "**duplicate**" form.

DUPLICATE RULES

```
{
  "fields": [
    {
      "key": "revision",
      "value": null,
      "tax_rate_id": null
    },
    {
      "key": "ever_in_shop",
      "value": false,
      "stock_safety": 0
    },
    {
      "key": "revision_owner",
      "value": null,
      "revision_number": null
    },
    {
      "key": "responsible_user",
      "value": null,
      "stock_safety_set": false
    },
    {
      "key": "amount_production",
      "value": 0,
      "displayed_in_shop": false
    },
    {
      "key": "warehouse_location",
      "value": null,
      "responsible_user_id": null
    },
    {
      "key": "amount_packing_labour",
      "value": 0,
      "revision_release_date": null
    },
    {
      "key": "warehouse_location_id",
      "value": null,
      "revision_owner_user_id": null
    },
    {
      "key": "amount_packing_material",
      "value": 0,
      "amount_production_labour": 0
    },
    {
      "key": "amount_production_material",
      "value": 0
    }
  ]
}
```



> data { }

JSON preview:

```
{
  "fields": [
    {
      "key": "revision",
      "value": null
    },
    {
      "key": "tax_rate_id"
    }
  ]
}
```

At current, the **rules** need to be **defined** in the **JSON format**: { "fields": [{ "field_name": "field_value"},...] }

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