









Overview

Workflows are used to define status flows for different record types.

These flows are used to set, which status follows the next one and in what order they should be changed.

| <input type="checkbox"/> NAME ^ | DOCUMENT TYPE | STATUS CATEGORY | ACTIONS |
|--|--------------------|----------------------------|---|
| <input type="checkbox"/> Leads status flow | Leads | Lead status |   |
| <input type="checkbox"/> Opportunities status flow | Opportunity | Opportunity status |   |
| <input type="checkbox"/> Packing work order | Packing Work Order | Work orders Default Status |   |
| <input type="checkbox"/> Quote status flow | Quote | Quotes Default Status |   |

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