

# Update existing document types

This action requires the **"update document type"** permission.

When updating a document type, all information, with the exception of the generator formula, can be changed.

The generator formula must not be changed without consult. If a different document number is required, a new document type with the proper generator formula should be created.

←

New Quote Type

− Basic information

DOCUMENTS

Quote

▼

×

NAME

New Quote Type

★

FORM.ID.GENERATOR.LBL

NEW-QUOTE-%5N-%YYYY

★

ENABLED

YES

☒

DOCUMENT TYPES

Quote

×

▼

×

DESCRIPTION

A new quote type.

Save

+ Additional information

+ File manager

0

+ Comments

0

+ Activity timeline

1

Revision #7  
Created 8 April 2024 12:33:06 by Admin  
Updated 17 December 2024 13:46:29 by Admin