

Partners

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Overview

In the ERP system, **partners** are used to refer to external entities, usually other companies. with which the organization interacts.

Partners are used to represent customers, suppliers, logistics providers, or company subsidiaries.

Partners											Q Search...		+			📄	📄	📄	🗨	🔔
Σ	<input type="checkbox"/>	SHORT NAME	VAT ID	DISABLED	COUNTRY	DELIVERY TIME (DAYS)	TRANSIT TIME (DAYS)	DEFAULT EXPENSE EVENT	CREDIT AMOUNT	CREATED AT	CREATED BY	ACTIONS								
+	<input type="checkbox"/>	A supplier		NO		0	0		0.00	Dec 11, 2024	Nejc Frece Zohar	🔗 🗑								
+	<input type="checkbox"/>	A subsidiary		NO		0	0		0.00	Dec 11, 2024	Nejc Frece Zohar	🔗 🗑								
+	<input type="checkbox"/>	A logistics provider		NO		0	0		0.00	Dec 11, 2024	Nejc Frece Zohar	🔗 🗑								
+	<input type="checkbox"/>	A customers		NO		0	0		0.00	Dec 11, 2024	Nejc Frece Zohar	🔗 🗑								

Partners are managed in the [partners](#) section. Each partner entry includes essential details such as full, short and native names, contact information, tax data, payment terms, and roles, enabling seamless integration and streamlined operations across the organization.

Create new partner

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Update existing partner

Partners should only be updated by authorized users.

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Delete partner

This action requires the **"delete partner"** permission.

Partners should never be deleted, unless they are a duplicate partner with no history (no linked order, invoices...). Before any partner is deleted, the accounting department should be contacted for conformation.

Partners												Q Search...		+			-	X	☰	🔔
<input type="checkbox"/>	<input type="checkbox"/>	SHORT NAME	VAT ID	DISABLED	COUNTRY	DELIVERY TIME (DAYS)	TRANSIT TIME (DAYS)	DEFAULT EXPENSE EVENT	CREDIT AMOUNT	CREATED AT	CREATED BY	ACTIONS								
<input type="checkbox"/>	<input type="checkbox"/>	A supplier		NO		0	0		0.00	Dec 11, 2024	Nejc Frece Zohar	<input type="checkbox"/> <input type="checkbox"/>								
<input type="checkbox"/>	<input type="checkbox"/>	A subsidiary		NO		0	0		0.00	Dec 11, 2024	Nejc Frece Zohar	<input type="checkbox"/> <input type="checkbox"/>								
<input type="checkbox"/>	<input type="checkbox"/>	A logistics provider		NO		0	0		0.00	Dec 11, 2024	Nejc Frece Zohar	<input type="checkbox"/> <input type="checkbox"/>								
<input type="checkbox"/>	<input type="checkbox"/>	A customers		NO		0	0		0.00	Dec 11, 2024	Nejc Frece Zohar	<input type="checkbox"/> <input type="checkbox"/>								

To delete a partner, find it in the table and tick its checkbox. Then click and confirm the "delete button".