

2026-07-24

Changelog

- **AI-Powered Partner Filtering:** Introduced a new search tool for Partners that allows users to filter lists using natural language descriptions (e.g., "partners with red sanctioned status").
- **Enhanced Order & Partner Details:** Added company name fields to shipping and billing addresses on orders, and included new contact fields for email and mobile numbers in partner address records.
- **Improved Currency Visibility:** Shipment documents now display total amounts in their original currency, featuring a detailed tooltip for currency breakdowns.
- **Smart Activity Categorization:** Activities and tasks are now automatically organized into "Upcoming" and "Past" sections based on their specific due dates.
- **Permission-Based Visibility:** Updated the system to hide the "Opportunity" field on orders for any users who do not have the required viewing permissions.
- **AI-Powered Partner Filters:** Added a new search tool that allows you to find partners by simply describing what you are looking for in plain English.
- **New Contact Fields:** Partner addresses now include dedicated fields for contact email and mobile phone numbers.
- **Enhanced Currency Display:** Shipment documents now show total amounts in their original currency via a hoverable tooltip, alongside the default currency.
- **Improved Activity Tracking:** Fixed an issue where tasks and activities were being incorrectly categorized as "Past" instead of "Upcoming."
- **Field Permissions:** The "Opportunity" field is now automatically hidden for users who do not have the specific permissions required to view it.

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