

2026-07-28

- **AI-Powered Filtering:** Introduced a new AI filter for Partners that allows you to search by describing what you want to see in plain English (e.g., "partners with red sanctioned status").
- **Enhanced Order Documents:** Shipment documents now display total amounts in their original currency via tooltips, and company names are now included in shipping and billing layouts.
- **Expanded Partner Information:** Added new fields for contact email and mobile phone numbers within partner address records.
- **Improved Permission Controls:** The "Opportunity" field on orders is now automatically hidden for users who do not have the required permissions to view it.
- **Dashboard & Activity Updates:** Improved the accuracy of "Upcoming" vs. "Past" activity categorization using due dates and added a requirement to select specific records when setting up certain KPI widgets.

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