

2026-10-26

- **New Import Wizard:** Introduced a step-by-step assistant for uploading data, featuring simplified column mapping and a tool to resolve unmatched records before importing.
- **Advanced Table Filtering:** Enhanced data tables with new filters, allowing users to filter by date ranges, numeric ranges, and "Yes/No" options.
- **Bulk Serial Number Management:** Added a new feature to move multiple serial numbers to a different account, department, or contact person at once.
- **Lead Improvements:** Expanded lead forms to include more address details (Address lines and State) and introduced a bulk transfer tool to move leads between different system instances.
- **Activity Sync Options:** Added a setting to prevent specific activities from being automatically added to Google Calendar.
- **Training Campaigns:** Introduced a new "Training" campaign type with specialized information fields.
- **Enhanced Serial Details:** Updated the Serial Number inventory view to display more comprehensive customer and sales information directly in the table.
- **Opportunity Collaborators:** Replaced the "Contributors" section with a more detailed "Collaborators" feature for better tracking of team involvement in sales opportunities.

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