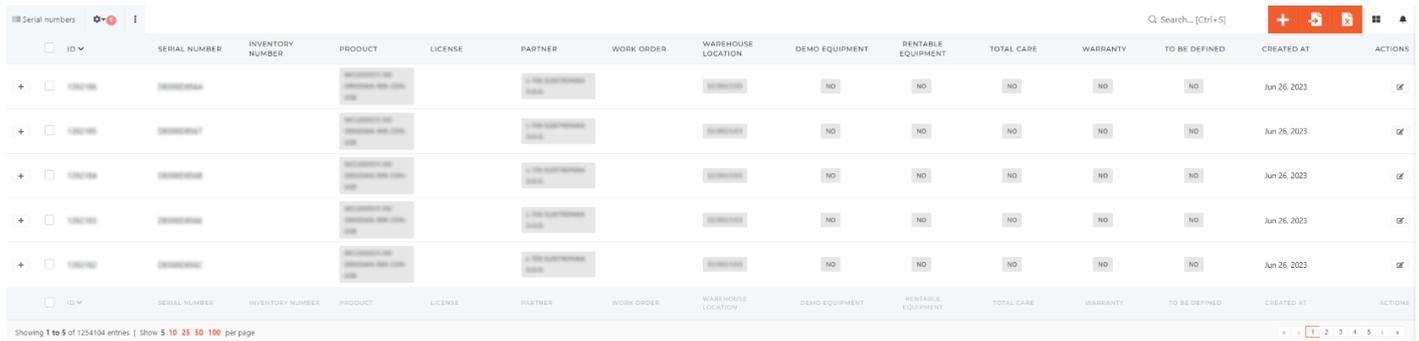


Tables

This is one of the main page types of the ERP.

Most tables look somewhat different from the one pictured below, but the core functions such as filtering and searching are identical.



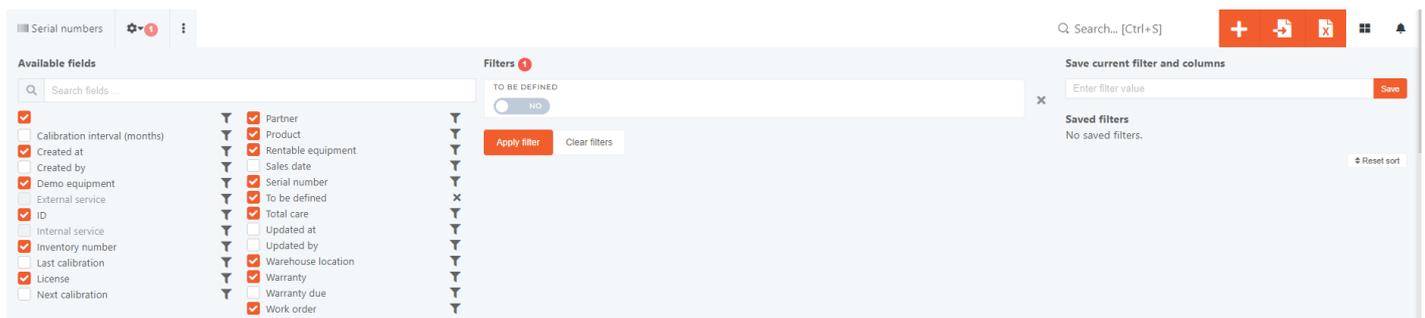
ID	SERIAL NUMBER	INVENTORY NUMBER	PRODUCT	LICENSE	PARTNER	WORK ORDER	WAREHOUSE LOCATION	DEMO EQUIPMENT	RENTABLE EQUIPMENT	TOTAL CARE	WARRANTY	TO BE DEFINED	CREATED AT	ACTIONS
<input type="checkbox"/>	1500760	00000000000000000000	RENTABLE CARE EQUIPMENT WITH CARE PLAN		THE PARTNERSHIP DATA			NO	NO	NO	NO	NO	Jun 26, 2023	
<input type="checkbox"/>	1500760	00000000000000000000	RENTABLE CARE EQUIPMENT WITH CARE PLAN		THE PARTNERSHIP DATA			NO	NO	NO	NO	NO	Jun 26, 2023	
<input type="checkbox"/>	1500760	00000000000000000000	RENTABLE CARE EQUIPMENT WITH CARE PLAN		THE PARTNERSHIP DATA			NO	NO	NO	NO	NO	Jun 26, 2023	
<input type="checkbox"/>	1500760	00000000000000000000	RENTABLE CARE EQUIPMENT WITH CARE PLAN		THE PARTNERSHIP DATA			NO	NO	NO	NO	NO	Jun 26, 2023	
<input type="checkbox"/>	1500760	00000000000000000000	RENTABLE CARE EQUIPMENT WITH CARE PLAN		THE PARTNERSHIP DATA			NO	NO	NO	NO	NO	Jun 26, 2023	

Showing 1 to 5 of 1254104 entries | Show 5 10 25 50 100 per page

The table view consists of the toolbar at the top, the actual table of entries underneath it, and another toolbar at the bottom of the page.

The top toolbar

The top toolbar allows users to search through entries in a given table and filter them by any of the available fields.



Serial numbers

Q Search... [Ctrl+S]

Available fields

Search fields ...

- Calibration interval (months)
- Created at
- Created by
- Demo equipment
- External service
- ID
- Internal service
- Inventory number
- Last calibration
- License
- Next calibration
- Partner
- Product
- Rentable equipment
- Sales date
- Serial number
- To be defined
- Total care
- Updated at
- Updated by
- Warehouse location
- Warranty
- Warranty due
- Work order

Filters

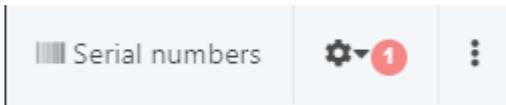
TO BE DEFINED

Save current filter and columns

Saved filters

No saved filters.

Next to the table name, lies a set of buttons. Clicking on the cog icon opens the toolbar and displays a wide array of available filters, while the three dots button next to the cog shows a list of related tables for quicker navigating. Aside from those two, there are more buttons, specific to certain tables.



TIP: The circled number, displayed next to the cog icon denotes how many filters are active. If there are none, the number is not shown.

🔍 Search... [Ctrl+S]

On the other side lies the search widget, that allows for searching in table by keyword. Usually, only searching by keyword is available, but occasionally there are other search types present.

Next to the search, a set of orange action buttons is displayed. For some of these buttons users will need special permissions.



One such is the **create button**, which redirects you to the creation form, where you can create new entries for the table, where you pressed the plus button.



The **import button** allows importing of data from external sources into the EPR.



The **Export button** can be used to export the data (as per your configuration) to an excel file, saved to your computer.



The **print button** appears when you have selected one or more rows in the table. It allows you to bulk print all of the selected entries at once.



The **delete button** appears when you have selected one or more rows in the table. It allows you to bulk delete all of the selected entries at once. **However**, entries cannot be deleted if they have existing connections to other items in the ERP, as those could depend on this one to properly function.

Available fields

Available fields

Search fields ...

<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>	Partner	▼
<input type="checkbox"/>	Calibration interval (months)	<input checked="" type="checkbox"/>	Product	▼
<input checked="" type="checkbox"/>	Created at	<input checked="" type="checkbox"/>	Rentable equipment	▼
<input type="checkbox"/>	Created by	<input type="checkbox"/>	Sales date	▼
<input checked="" type="checkbox"/>	Demo equipment	<input checked="" type="checkbox"/>	Serial number	▼
<input type="checkbox"/>	External service	<input checked="" type="checkbox"/>	To be defined	x
<input checked="" type="checkbox"/>	ID	<input checked="" type="checkbox"/>	Total care	▼
<input type="checkbox"/>	Internal service	<input type="checkbox"/>	Updated at	▼
<input checked="" type="checkbox"/>	Inventory number	<input type="checkbox"/>	Updated by	▼
<input type="checkbox"/>	Last calibration	<input checked="" type="checkbox"/>	Warehouse location	▼
<input checked="" type="checkbox"/>	License	<input checked="" type="checkbox"/>	Warranty	▼
<input type="checkbox"/>	Next calibration	<input type="checkbox"/>	Warranty due	▼
		<input checked="" type="checkbox"/>	Work order	▼

This section's primary function is the customization of the actual table.

The checked fields are displayed as table columns, while the unchecked fields are hidden. Users can personalise the way they see the table by checking and unchecking fields and refreshing the page afterwards.

The available fields can also be searched through, as there are quite many of them on some tables.

Table of entries

Table of entries (rows) is the main part of this view, it's where all the data, filtered or not, is displayed.

ID	SERIAL NUMBER	INVENTORY NUMBER	PRODUCT	LICENSE	PARTNER	WORK ORDER	WAREHOUSE LOCATION	DEMO EQUIPMENT	RENTABLE EQUIPMENT	TOTAL CARE	WARRANTY	TO BE DEFINED	SALES DATE	CREATED AT	ACTIONS
+	887949	20210162	...	...	...	...	Smart Signaler	NO	NO	NO	NO	NO		Jun 17, 2022	✎
+	887948	20210162	...	...	...	...	Smart Signaler	NO	NO	NO	NO	NO		Jun 17, 2022	✎
+	887176	20210207	...	...	...	...	Smart Signaler	NO	NO	NO	NO	NO		Nov 10, 2021	✎
+	887177	20210208	...	...	...	...	Smart Signaler	NO	NO	NO	NO	NO		Nov 10, 2021	✎
+	887172	20210208	...	...	...	...	Smart Signaler	NO	NO	NO	NO	NO		Nov 10, 2021	✎
+	887178	20210208	...	...	...	...	Smart Signaler	NO	NO	NO	NO	NO		Nov 10, 2021	✎

The table consists of columns that you have selected in the top toolbar, along with permanent additional columns '+' at the start and 'Actions' at the end.

The '+' column has a **plus button**, that can be clicked to expand a details section for their row, which can contain a quick overview of an entry's information.

The actions column can contain several button with varying functions, depending on the button, but most commonly at least the **edit button** () is present.

Most columns are filled with plain text information, but some contain buttons, text fields or other widgets, used for quickly editing a row. Most tables in the ERP differ in this regard.

By checking a row, you are selecting it. You can bulk edit all selected rows at once (by clicking the icon next to the column name), but most of the time, this is not advisable, since sometimes information is written in a certain way for a reason and changing it can cause errors.

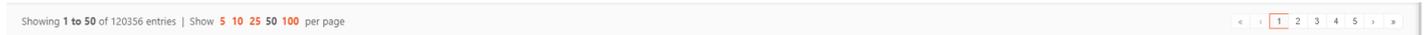
<input checked="" type="checkbox"/>	ID 	SERIAL NUMBER 	INVENTORY NUMBER  	PARTNER
<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>

You can sort a table by most fields, but only by a single field at a time. To apply sorting, simply click on the column name and the arrow that appears next to or underneath it will indicate if you are sorting in an ascending or a descending order. To switch between these two, just click on the column name again.

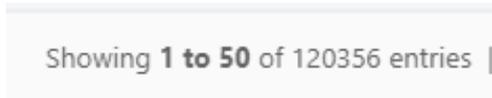
To reset any sorting, open the top toolbar and press the 'Reset sort' button on the right side of the screen.

The bottom toolbar

The bottom toolbar is used to control how many items to show and to control pagination. It spans across the bottom of the screen.



- On the left side of the the toolbar lies an informational textbox, that tells you, which entries you are viewing on the current page and how many there are of all entries.



- Next to the textbox is a select, that lets you choose, how many items per page you are viewing.



- And on the right side of the screen lies the pagination widget for switching backwards or forwards through pages.

