

# Permissions

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# Overview

Permissions are used to limit and provide access for users within the ERP system.

**TIP:** Permissions can be assigned onto roles or onto users directly, although this is discouraged, as roles provide easier trackability of what user has what permissions..

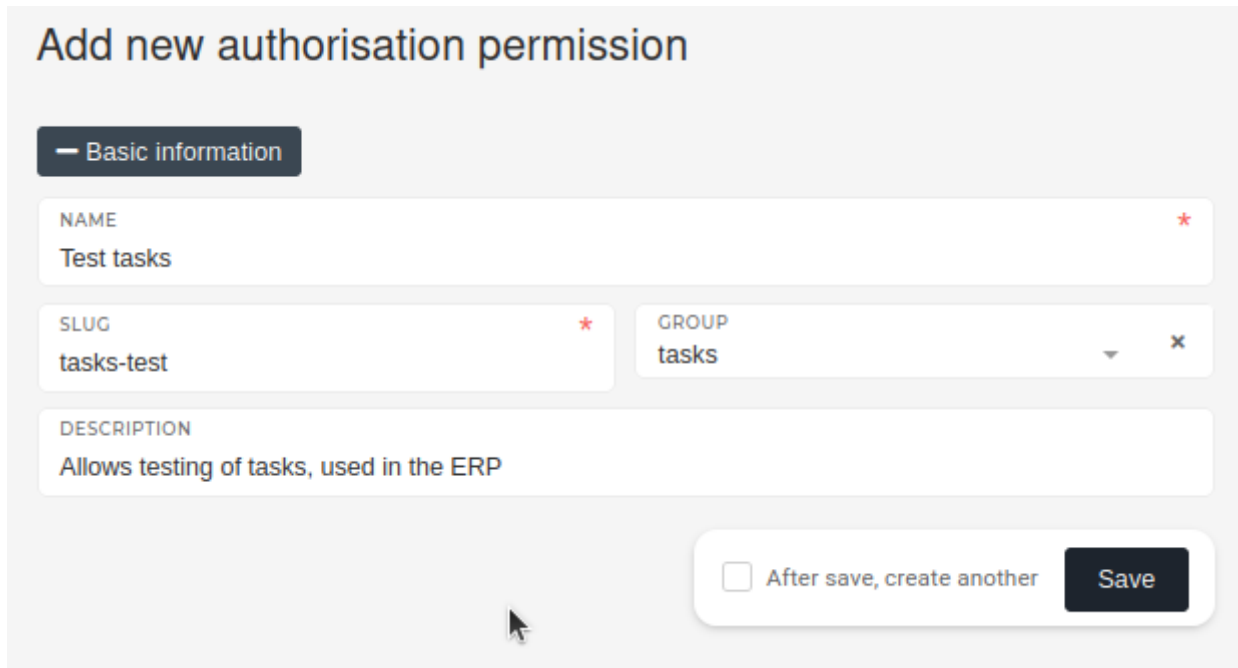
Permissions

Search...

<input type="checkbox"/>	ID	NAME	DESCRIPTION	SLUG ^	ROLES	GROUP	ACTIONS
<input type="checkbox"/>	4524	AI generate image		ai-generate-image			<div></div> <div></div>
<input type="checkbox"/>	4523	AI generate text		ai-generate-text			<div></div> <div></div>
<input type="checkbox"/>	2363	Allow lunch info view		allow-lunch-info-view			<div></div> <div></div>
<input type="checkbox"/>	4574	Cancel activities	Cancel activities	cancel-activities			<div></div> <div></div>
<input type="checkbox"/>	4733	Cancel currency codes	Cancel currency codes	cancel-currency-codes			<div></div> <div></div>
					admin accounting logistic packing development production service calibration warehouse software development-technologist development-lead software-lead quality-manager service-sub view-deweplanner product-bom-editor accounting-admin-view-only production-student development-technologist-rnd technology		
<input type="checkbox"/>	383	View Technology		view-technologies			<div></div> <div></div>
<input type="checkbox"/>	1676	View user filters	View user filters	view-user-filters	logistics-sub		<div></div> <div></div>
<input type="checkbox"/>	1665	View authorized users	View authorized users	view-users-authorized	subsidiary-manager		<div></div> <div></div>
					admin logistic packing development warehouse software application-engineer		

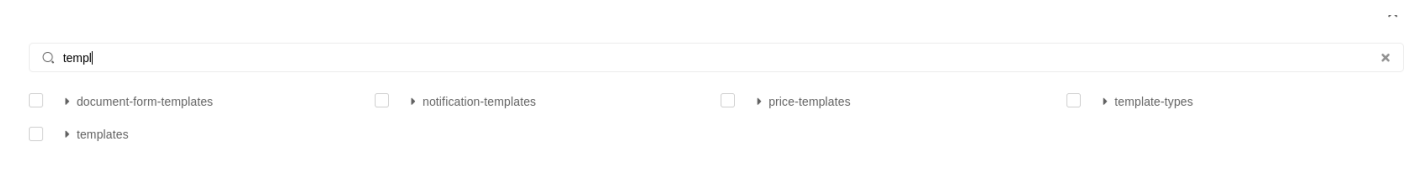
# Create a new permission

To create a new permission, navigate to the "Add new authorization permission" form by clicking the "+" button in the top right above the table or by visiting the ["Add new permission form"](#) directly.



The screenshot shows a form titled "Add new authorisation permission". It has a tab labeled "Basic information". The form contains three input fields: "NAME" with the value "Test tasks", "SLUG" with the value "tasks-test", and "GROUP" with the value "tasks". There is a red star icon next to the "NAME" and "SLUG" fields, and a red 'x' icon next to the "GROUP" field. Below these fields is a "DESCRIPTION" field with the value "Allows testing of tasks, used in the ERP". At the bottom right, there is a checkbox labeled "After save, create another" and a "Save" button.

When creating a new permission, a unique name is required, alongside a corresponding permission slug. The slug is how the permission will be called during checks.



The screenshot shows a search bar with the text "templ" and a list of templates below it. The templates are: "document-form-templates", "notification-templates", "price-templates", "template-types", and "templates". Each template has a checkbox and a right-pointing arrow next to it.



Defining the group that the permission belongs to, is not necessary but is encouraged, as it makes it easier to find the new permission while searching for it.

**TIP:** Description is not strictly required, but should be added when possible, to describe what the permission is used for.

# Update an existing permission

Permissions should be updated only by people, who know their purpose, as permissions are used to grant access to a parts of the ERP .

To edit an existing permission, find it in the permissions table and click on its **"Edit"** button.

Permissions				test			
	ID	NAME	DESCRIPTION	SLUG	ROLES	GROUP	ACTIONS
	6619	Test tasks	Test the systems tasks functionality.	tasks-test			 
	ID	NAME	DESCRIPTION	SLUG	ROLES	GROUP	ACTIONS
Showing 1 to 50 of 1 entries   Show 5 10 25 50 100 per page							

On the permission's page, you can update its name, description and group, that's used to show grouped permissions in permissions section on user and role page.

It is not recommended to update a permission's slug, as it may be used for programmatic access control.

## ← Test tasks



### — Basic information

NAME

Test tasks

\*

SLUG

tasks-test

\*

GROUP

tasks



DESCRIPTION

Test the systems tasks functionality.

Save

### + Comments

### + Activity timeline

# Delete permission(s)

Permissions should only be deleted by people, who understand their purpose and know the permission's uses.

To delete a permission, find it in the "[Permissions](#)" table and tick its checkbox. Then click and confirm the "**Trash**" button, that appears above the table.

Permissions				test			
ID	NAME	DESCRIPTION	SLUG	ROLES	GROUP	ACTIONS	
6619	Test tasks	Test the systems tasks functionality.	tasks-test				
ID	NAME	DESCRIPTION	SLUG	ROLES	GROUP	ACTIONS	